

The Global Stakes of Space Policy

Jean-Yves Le Gall

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Competition then stability (1957-2010)

The Sputnik shock and the race to the Moon

Science, Earth observation and telecommunications

International Space Station

A new era since 2010

Miniaturization and digital

Private initiatives

Increasing number of players

Big legacy players

U.S, China, Europe, Japan, India, Russia (Ukraine)

Traditional agencies are adapting

New agencies are different

Initiatives in all directions

Private funding

Launchers, constellations

Applications

The global stakes

Vital access to space

The weight of “big projects”

The potential of applications

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Thank You!