
MALAYSIA CITIES PREPAREDNESS FOR THE 4TH INDUSTRIAL REVOLUTION



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Centre of Excellence for Sustainable Cities and Community Well-being



Industrialization has led to many of the world's current environmental problems :-

- Climate change,
- Unsafe levels of air pollution,
- Depletion of fishing stocks, toxins in rivers and soils,
- Overflowing levels of waste on land and ocean,
- Loss of biodiversity, and deforestation



75% of IoT projects concentrate on five SDGs.

- SDG 9 Industry, innovation, and infrastructure
 - SDG 11 Smart cities and communities
 - SDG 7 Affordable and clean energy
 - SDG 3 Good health and well-being
- SDG 12 Responsible production and consumption

IoT Analytics & World Economic Forum (analysis)



17 SDG'S & 169 TARGETS

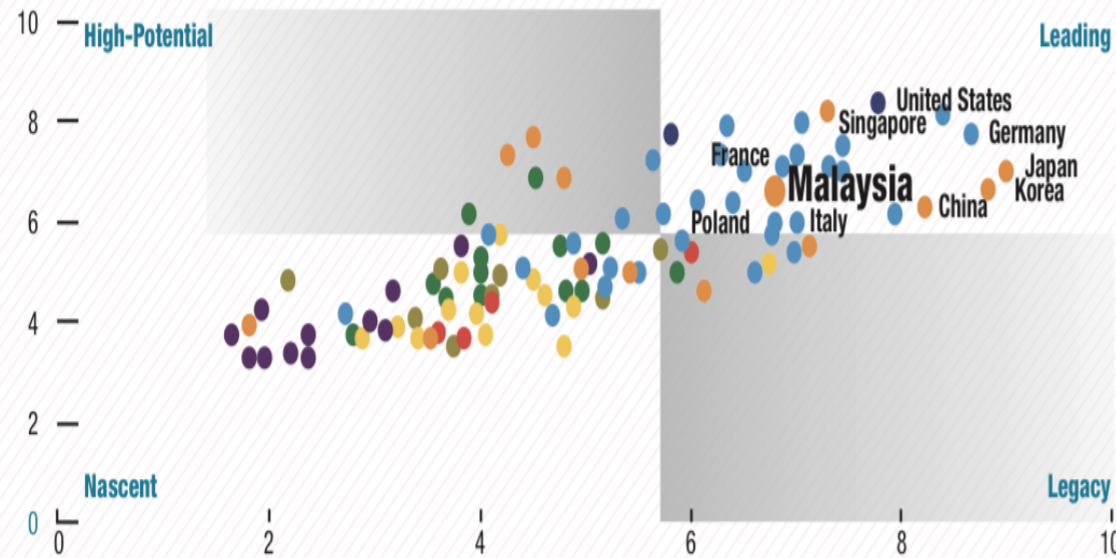
Qualitative measures to achieve sustainable development
GOALS & MEASURES

Objective is to 'make cities and human settlements inclusive, safe, resilient and sustainable'



THRUSTS TOOLS & ENABLERS
to achieve its commitment for Cities For All

Drivers of production score (0-10)

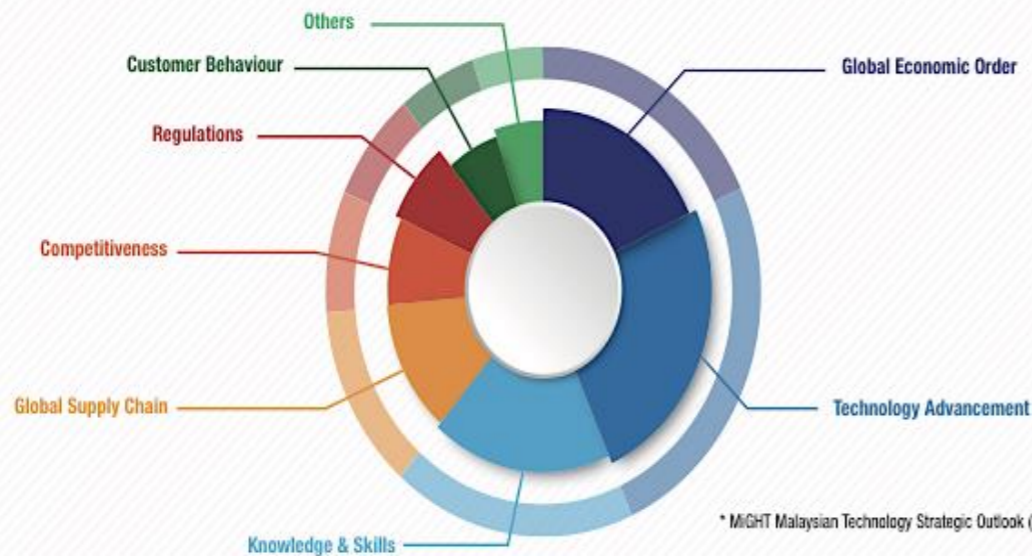


Structure of Production score (0-10)



Note: Average performance of the top 75 countries is at the intersection of the four quadrants.

Industry 4.0 Transformation Drivers



* MIGHT Malaysian Technology Strategic Outlook (MTSO) Interview

Electrical & Electronics	Machinery & Equipment	Chemical	Medical Devices	Aerospace	Other Sectors
<p>The Electrical & Electronics industry is the leading industry in Malaysia's manufacturing sector, contributing significantly to the country's exports and employment</p> <p>Subsectors:</p> <ul style="list-style-type: none"> Electronic components Consumer electronics Industrial electronics Electrical products 	<p>The Machinery & Equipment industry is one of the key areas for growth and development, focusing on high value-added and high technology M&E</p> <p>Subsectors:</p> <ul style="list-style-type: none"> Specialised M&E for specific industries General industrial M&E, parts and components Power generating M&E Machine tools 	<p>The Chemical industry is one of the catalytic industries in the country with rapid growth due to the availability of oil and gas as a feedstock</p> <p>Subsectors:</p> <ul style="list-style-type: none"> Petroleum products & petrochemicals Plastic products Rubber products Chemical & chemical products Oleochemicals 	<p>The Medical device industry spans an extremely wide range of industries from rubber and latex, plastics, machinery and engineering support and electronics</p> <p>Subsectors:</p> <ul style="list-style-type: none"> Consumables Surgical instruments, clinical device & implants Healthcare equipment 	<p>The Aerospace industry has been designated as a strategic sector with high growth potential in the country's industrialisation and technological development programs</p> <p>Subsectors:</p> <ul style="list-style-type: none"> Engineering & design Aero-manufacturing System integration Maintenance, Repair and Operations (MRO) 	<ul style="list-style-type: none"> Automotive Transport Textiles Pharmaceutical Metal Food processing Services

- On a global level, Malaysia has been enjoying a fairly strong and competitive position in both manufacturing and the use of technology. The Global Manufacturing Competitiveness Index 2016 (by Deloitte Touche Tohmatsu) ranked Malaysia at 17 th place among 40 countries.
- The report also projected Malaysia to climb four notches to 13 th by 2020. On the technology and innovation side, the Global Innovation Index 2017 (by Cornell University, INSEAD and WIPO) ranked Malaysia at 37 th globally among 127 countries and 8 th in Asia.
- Further, the recent Readiness for the Future of Production Report 2018 (by WEF and A.T. Kearney) highlights that Malaysia is well-positioned to benefit from the future of Industry 4.0.

The Role of Government



National Industry 4.0 Policy Framework



Study on Future of Manufacturing: Industry 3+2



Industry 4.0 Taskforce

- * Infrastructure and Ecosystem
- * Funding and Incentives
- * Talent and Human Capital
- * Technology and Standards
- * SMEs



Launching of National IoT Strategic Road Map



Embracing Industry 4.0 in Malaysia



Malaysia Digital Economy for year 2017:
To implement programme including e-commerce systems, digital maker movement including new location for Malaysia Digital Hubs.



A blueprint created to address productivity challenges holistically in order to boost economic growth



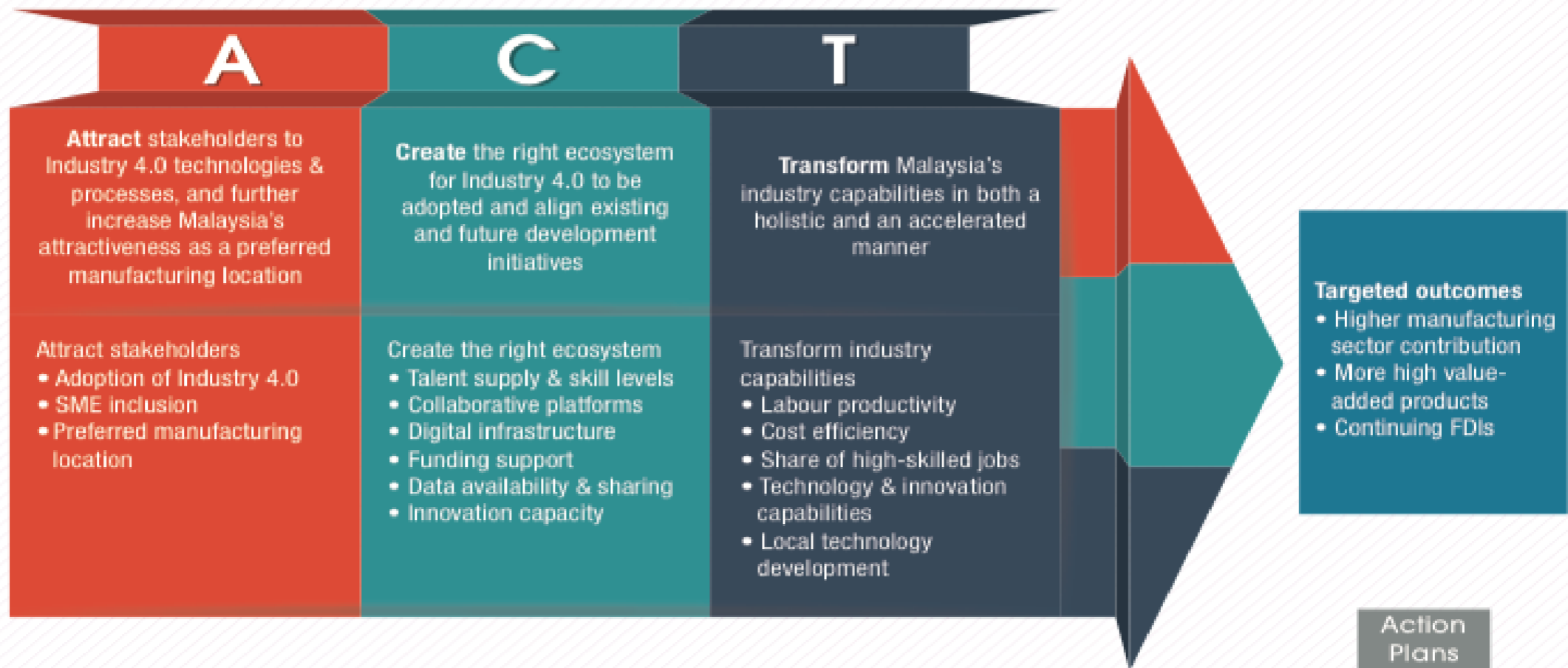
Establishment of Digital Free Zone to stimulate internet based innovation



Building Analytics Capabilities:
20,000 data professionals and 2,000 data scientists by 2020

THE INDUSTRY 4.0 IN MALAYSIA

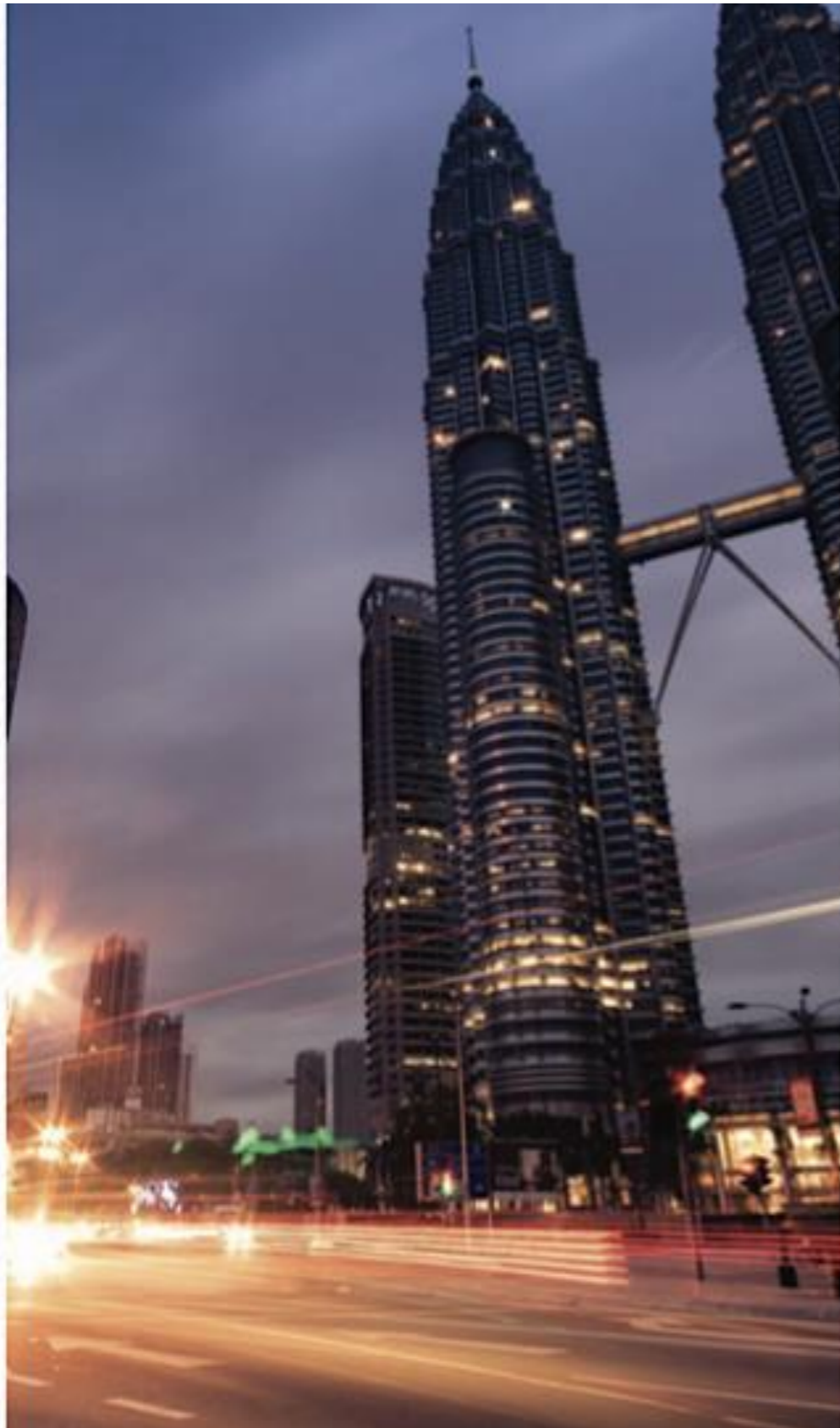
OBJECTIVES OF THE NATIONAL POLICY ON INDUSTRY 4.0 ARE THREEFOLD: A-C-T



NATIONAL POLICY ON INDUSTRY 4.0 BY THE NUMBERS



MALAYSIA MOVING FORWARD : 4IR



From the stakeholder interactions and issue analyses, five themes emerge that drive the development of an end-to-end Industry 4.0 ecosystem in Malaysia. They have also been guiding the development of this National Policy on Industry 4.0 and the four key goals of GDP contribution, national productivity, high-skilled employment and innovation capabilities.



Upskilling and reskilling existing and future labour pool need to be at the heart of Malaysia's transformation



Inclusive involvement of SMEs is critical to power a holistic step up in labour productivity across the economy



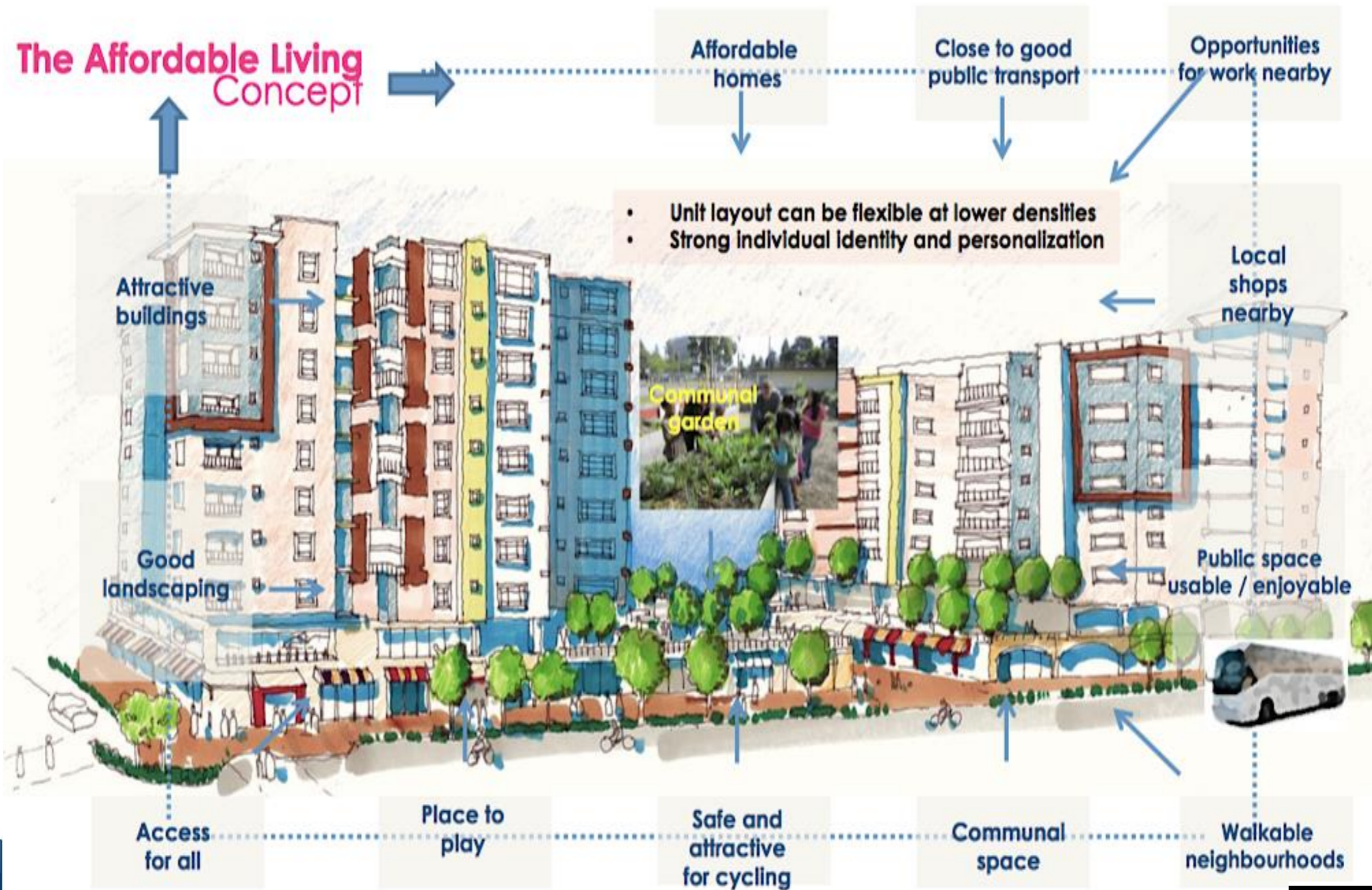
Significant evolution in innovation capabilities and collaborative platforms is essential to foster the development of, and access to, cost-effective technologies that address specific sector needs



Focused funding support is needed to kickstart the adoption and complement private sector investments

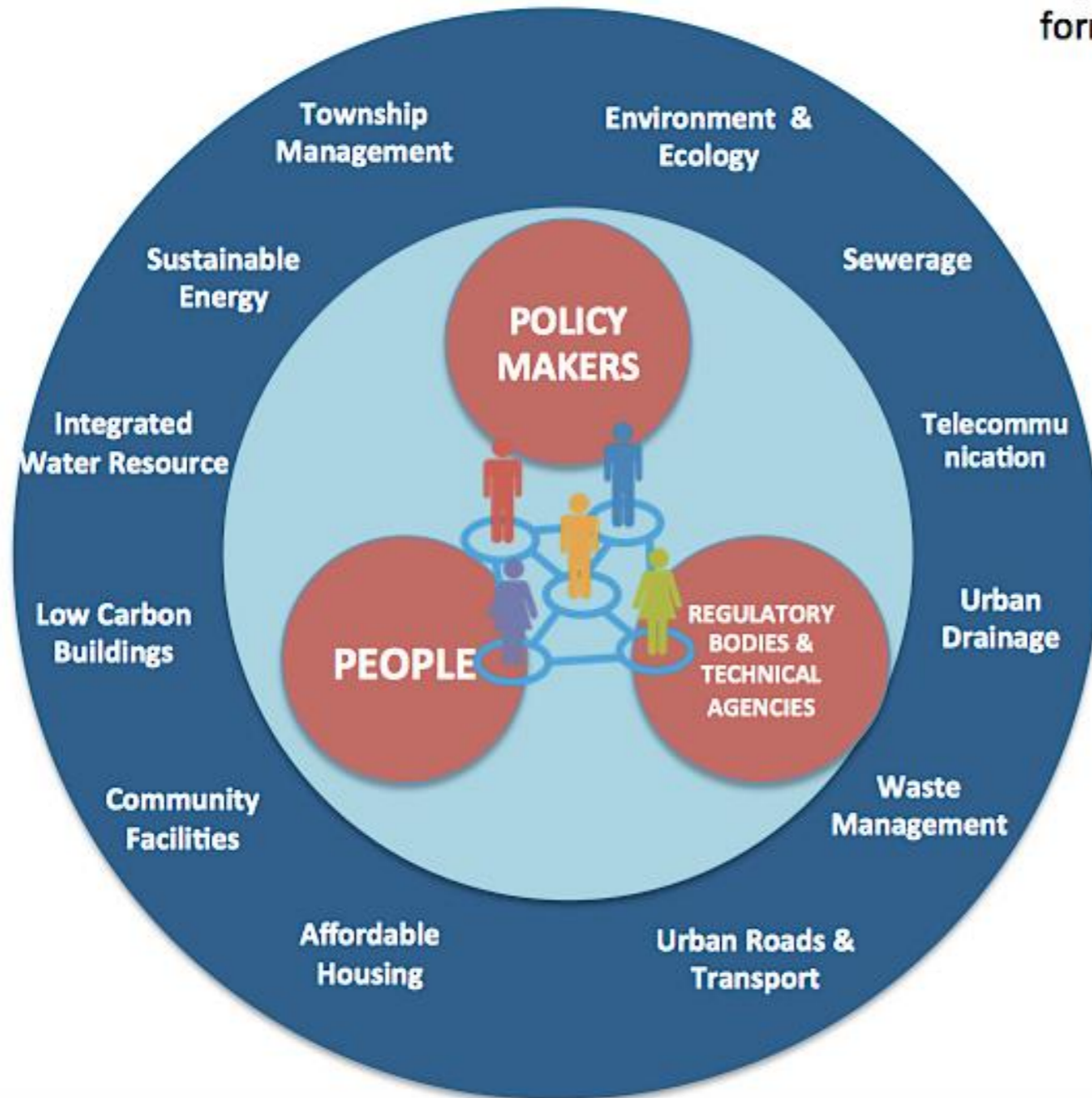


Good digital infrastructure is required to enable reliable and secure Industry 4.0 operations



CITIES 4.0 AND COMMUNITY PARTICIPATION

Through 4iR communities can now decide in the functioning of their communities. Civil society groups and citizens should actively take part in local and national discussions on the form and direction of urban development in the 4iR.



COMMUNITY PARTICIPATION & STAKEHOLDERS MAPPING

Stakeholders of various key players at all levels of communities.



- LEVELS OF INVOLVEMENT**
- Planning
 - Approving/Regulating
 - Building
 - Operational

Ensure Cities 4.0 designs are human-centered and technology gives more autonomy to people

CONCLUSION

INDUSTRY4WRD - MALAYSIA'S POLICY ON INDUSTRY 4.0

What is Industry4WRD?

Attract stakeholders to Industry 4.0
Create the right ecosystem for Industry 4.0 technologies
Transform capabilities of the manufacturing sector to be Industry 4.0 ready

Drive continuous growth in manufacturing
 Increase national productivity
 Create high skill employment opportunities
 Raise innovation capabilities and competitiveness

Goals of Industry4WRD



Increase productivity in the manufacturing industry per person by 30 percent from US\$25,486 to US\$33,132



Elevate absolute contribution of the manufacturing sector to the economy by 54 percent from US\$61 billion to US\$94 billion



Increase number of high-skilled workers in the manufacturing sector from 18 percent to 35 percent



Strengthening innovation as reflected by improvement in the Global Innovation Index ranking from 35th to the top 30

Industry4WRD strategic enablers (F.I.R.S.T)

F I R S T

Funding
Providing financing and outcome based incentives

Infrastructure
Creating an inclusive digital ecosystem undergirded by efficient infrastructure

Regulation
Ensuring adequate regulatory frameworks and industry adoption

Skills and talent
Upskilling and futureproofing the workforce

Technologies
Enabling access to smart technologies








“With this policy in place, the government anticipates that by 2025, Malaysia will be one of the primary destinations for high-tech industry and ranked among the top 30 nations in the Global Innovation Index.”

TUN DR MAHATHIR MOHAMAD
PRIME MINISTER

At the launch of Industry4WRD National Policy on Industry 4.0

Bernamea Infographics

TECHNICAL INNOVATIONS TO IMPLEMENT THE FIVE SOLUTION LEVERS FOR CITIES 4.0

 Clean power	 Smart transport systems	 Sustainable production and consumption	 Sustainable land-use	 Smart cities and homes
<ul style="list-style-type: none"> Cheap renewables generation Advanced energy storage Clean fossil fuels Next-generation grid management Carbon capture, sequestration and use Energy efficiency Renewable heat Next-generation nuclear fission Nuclear fusion 	<ul style="list-style-type: none"> Clean liquid and gaseous fuels System efficiency solutions Clean long-haul transport High-efficiency engines Next generation batteries Energy-dense gaseous fuel storage Technology enabled transport systems 	<ul style="list-style-type: none"> Circular economy recycling solutions e.g. cradle to cradle Sharing economy Reduced waste and energy production Clean chemicals, steel, cement, and paper production Extreme durability for energy-intensive products and materials Extreme efficiency of IT/Data centres Supply chain transparency CO₂ extraction from manufacturing 	<ul style="list-style-type: none"> Land-use transparency Low-emissions agriculture New-techniques in forest management Reduced losses in the supply chain Soil sequestration Low-emissions sources of protein Reduced emissions from livestock Reduced deforestation 	<ul style="list-style-type: none"> Connected homes High-efficiency heating, cooling, lighting, and appliances High-efficiency windows and insulation Building energy storage Technology-enabled urban planning and building design Next-generation commercial building management



THANK YOU

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*Sustainability is the key goal and
Cities 4.0 should be future-proof by
ensuring that the solutions adopted
meet the needs and social and
cultural capital of our cities*

