

DIGITALIZATION: THE GLOBAL TRANSFORMATION

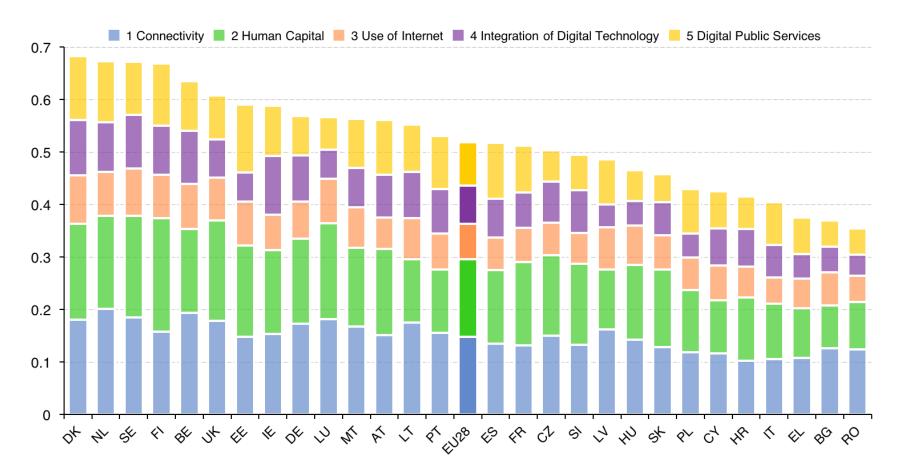
Monday 19th & Tuesday 20th September 2016 Evoluon Center, Eindhoven, Netherlands

A Digital Single Market Where are we one year on?

Gérald Santucci DG CONNECT, European Commission Eindhoven, Netherlands, 19-20 September 2016



Ranking of EU Countries



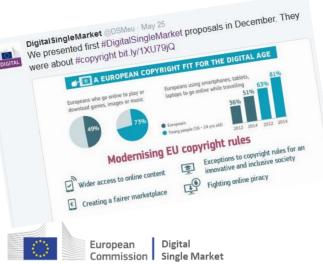
DESI 2016 is based mostly on data from 2015

Country scores range between a minimum of 0 and a maximum of 1



Better access for consumers and businesses to digital goods and services across Europe





Helping to make the EU's digital world a seamless and level marketplace to buy and sell.

- Modernise eCommerce ✓
 - End unjustified geo-blocking \checkmark
 - A more efficient and affordable parcel delivery \checkmark
 - Strengthen consumer trust ✓
- A more modern copyright framework 🗸 + autumn 2016
- Reduce VAT burden \checkmark



Shaping the right environment for digital networks and services to flourish



Designing rules which match the pace of technology & support infrastructure development.

- Review the audio-visual media framework \checkmark
- Review online platforms, intermediaries 🗸
- Review sharing economy ✓
- An ambitious overhaul of EU telecoms rules autumn 2016
- Reinforce trust and security in digital services ✓



Creating a European Digital Economy and society with growth potential



Ensuring that Europe's economy, industry and employment take full advantage of what digitalisation offers.

- Digitising industry ✓
- Cloud ✓
- Inclusive digital economy and society
- e-government June ✓
- Standardisation & interoperability ✓
- Digital skills ✓
- Data economy autumn 2016





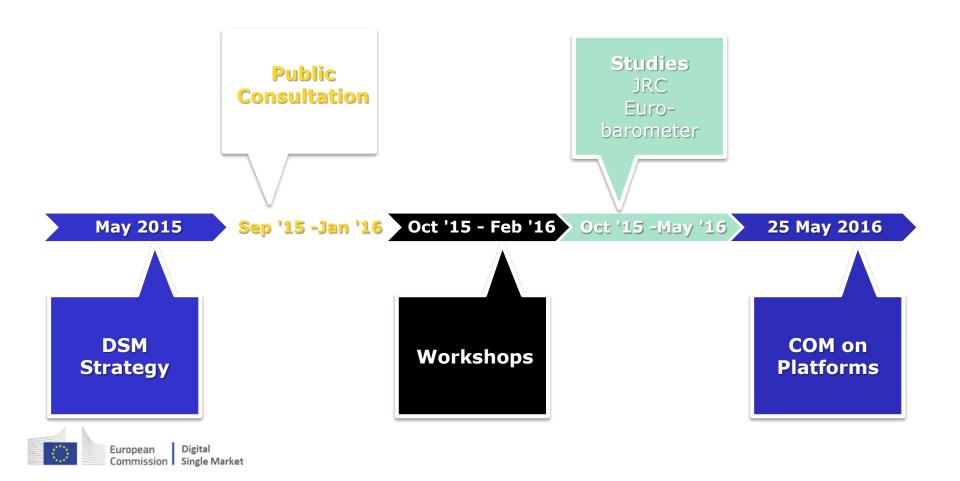
Online Platforms

Opportunities and Challenges for the DSM





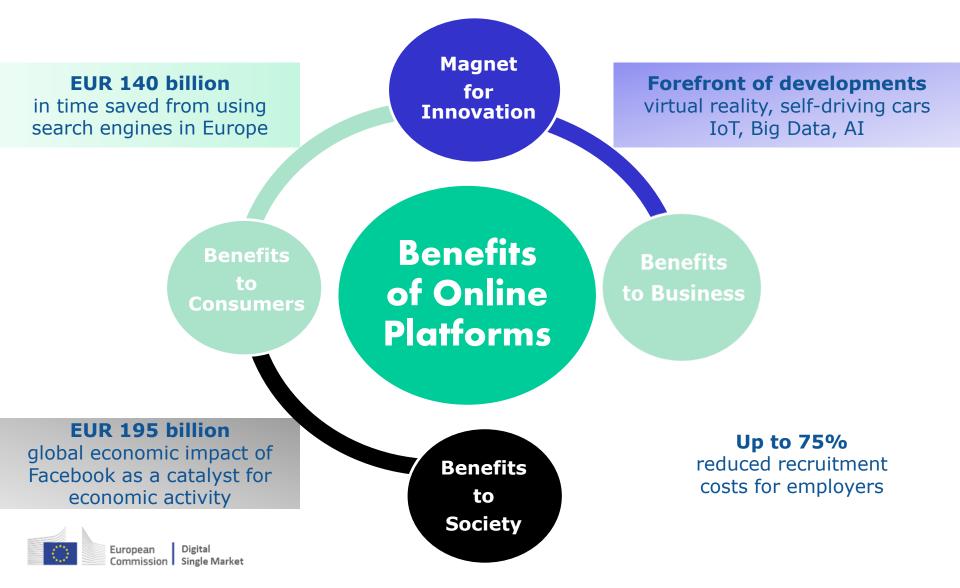
Comprehensive Assessment of the Role of Online Platforms



Huge Diversity in the Online Platform Ecosystem



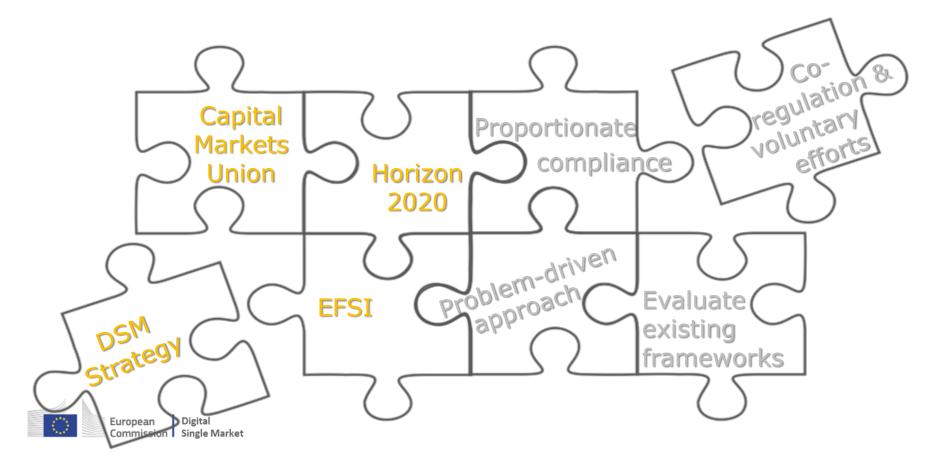
EU Policy to Promote Growth & Innovation while Enhancing Citizens' Participation



The Commission's Approach

Embrace the platform revolution...

... by effectively tackling emerging issues



4 Core Principles to Accompany the Rise of Online Platforms

Level Playing Field

Comparable digital services should be subject to similar or the same rules.

Acting Responsibly

Maintaining the limited liability regime as an engine for innovation while fostering greater responsibilities for platforms on specific issues.

Trust, Transparency & Fairness

Transparency and fairness for maintaining user trust and safeguarding innovation.

Open Markets

Keeping markets open and non-discriminatory to foster a data-driven economy.





Level Playing Field 20	argeted fact-finding exercise on B2B practices in H2 D16 (workshops, studies). By spring 2017 will etermine whether additional EU action is needed.
Acting Responsibly	Mapping exercise around voluntary measures platforms may take to fight illegal content without losing liability exemption in H2 2016. Possible guidance document to be issued by Q2 2017.
Trust, Transparency & Fairne	Mapping exercise around voluntary efforts that platforms can employ to tackle trust-diminishing practices like fake reviews.
Open Markets	Maximise openness of future digital technologies by making open data projects funding priorities as well as through initiatives like Free Flow of Data.
Innovation agenda	Develop strategy to facilitate and support the emergence of competitive EU-based platforms, which is a strategic imperative for Europe



Find out more

ec.europa.eu/priorities/digital-single-market/index_en.htm





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