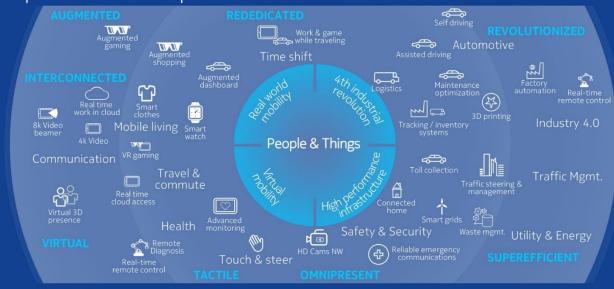


Programmable World

Explosion of possibilities



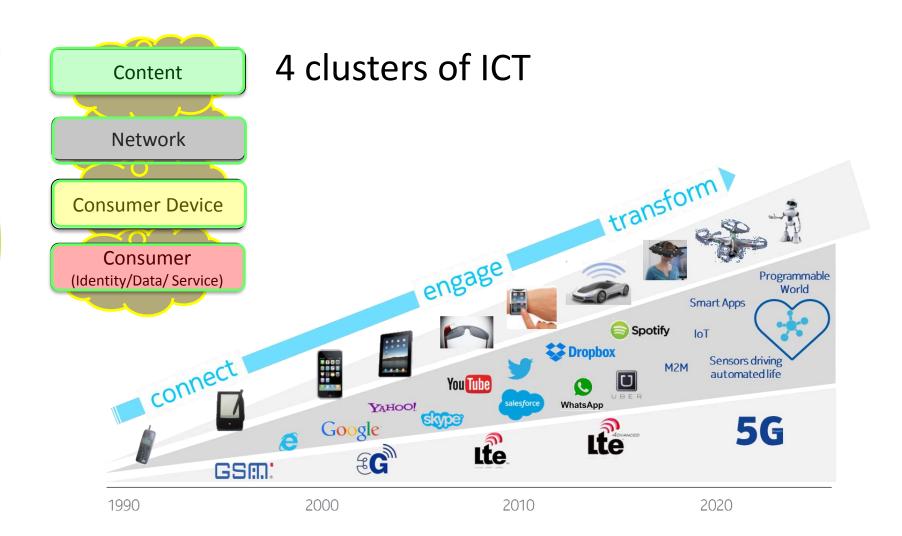
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What is the Future Intelligent Infrastucture







Digitalization and Software

Digitalization and Software drives Full integration

Tightly coupled
Bidirectional
Real time
Many ecosystems
Segmentation
not Fragmentation
Honey pot Not a hot potato

Value not cost only

Trust and Mobility





Who Watches the Watchers

Network effects and openness

Consumer choice Interoperability Competition



History is repeating itself, in unpredictable ways