

International logistics networks, markets, population

ARCTIC GROWTH MARKET & NETWORKS

Kirkenes

Oulu

Helsinki

Kaunas

Berlin

Warsaw

RUSSIAN POTENTIAL GROWTH MARKET

Moscow

Yekaterinburg

RUSSIAN TRANSPORT & DISTRIBUTION

CENTRAL ASIAN GROWTH MARKET

Central Asia
67 mill.

ASIAN TRANSPORT & DISTRIBUTION

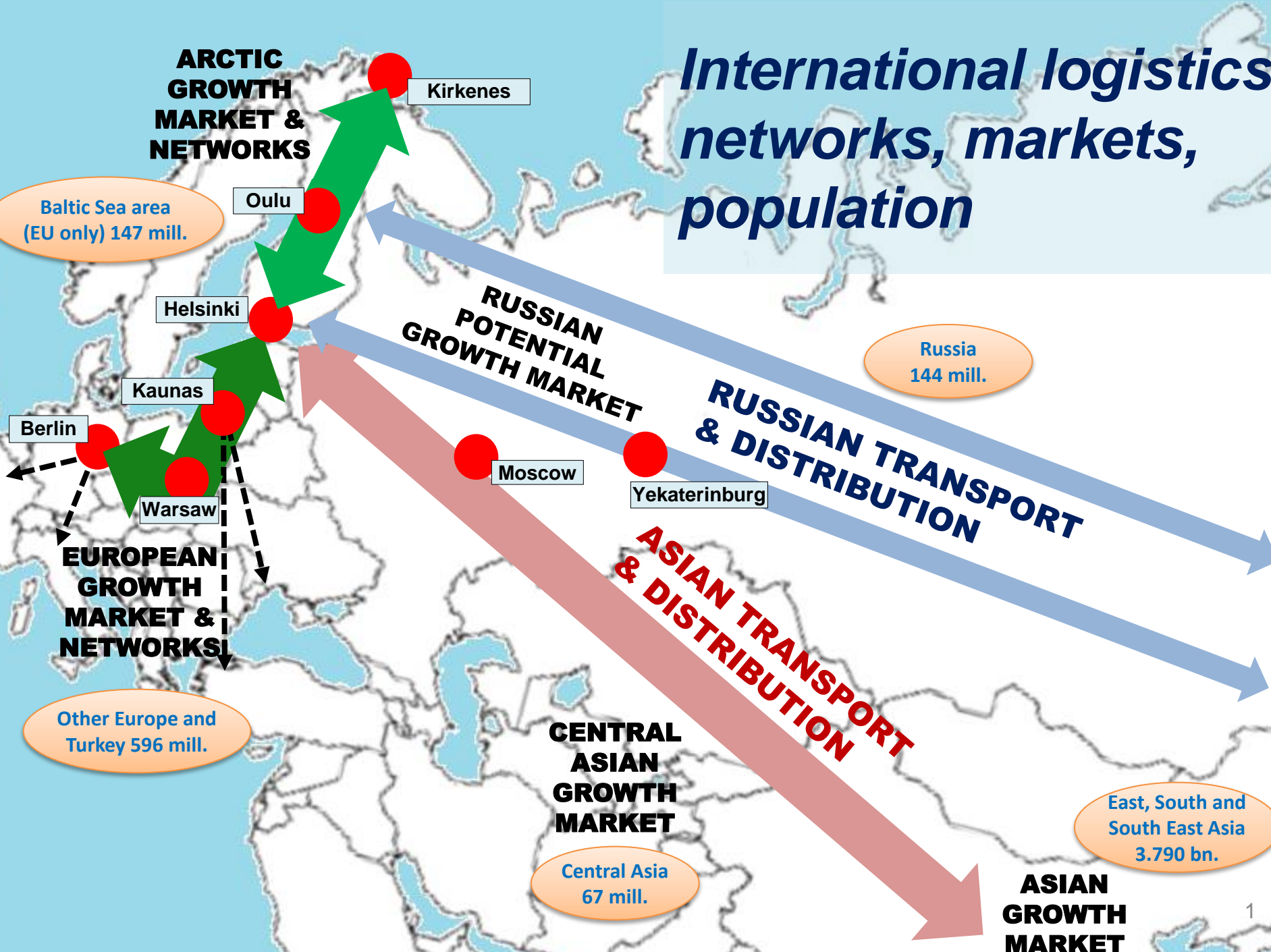
ASIAN GROWTH MARKET

Baltic Sea area
(EU only) 147 mill.

Russia
144 mill.

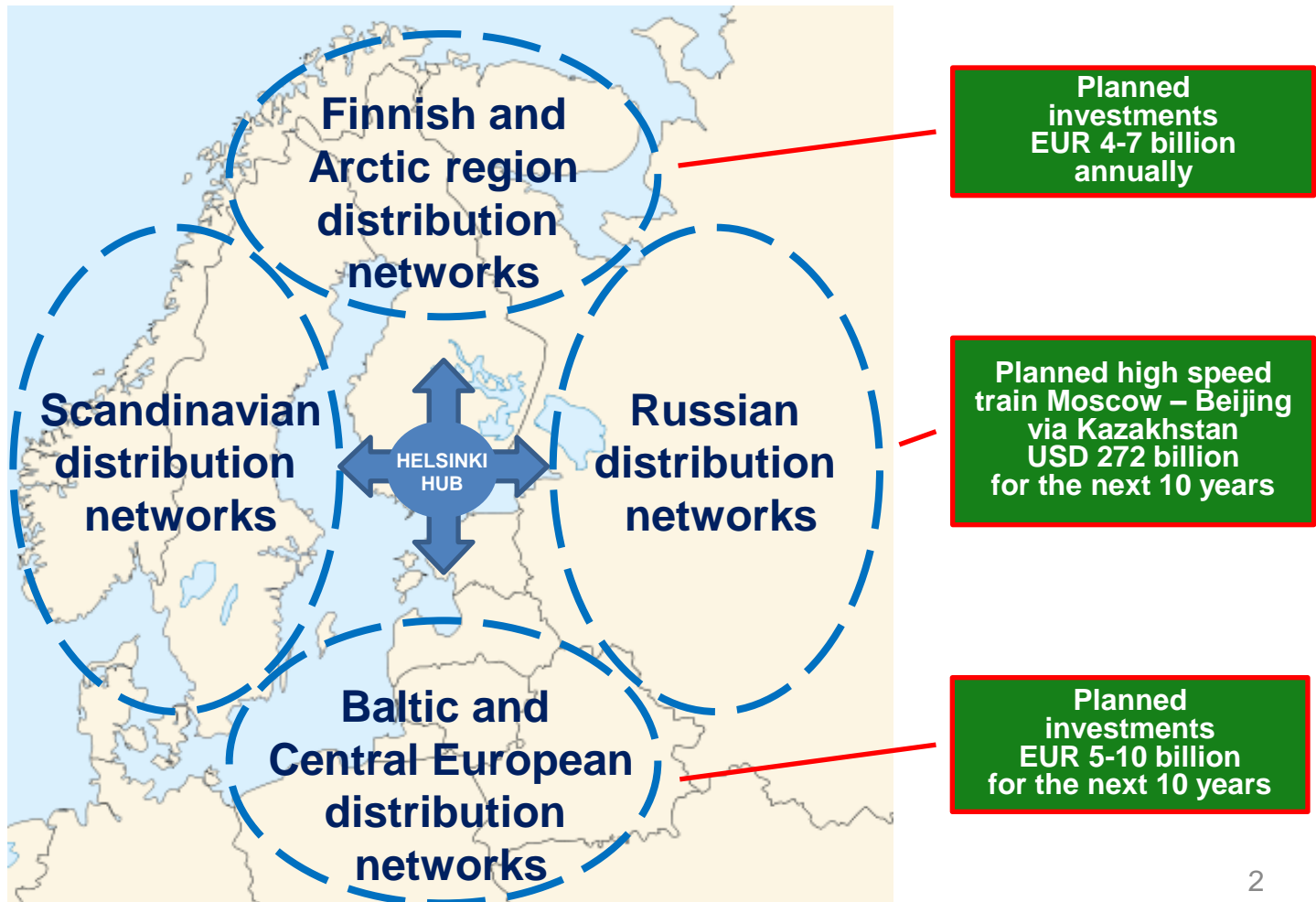
Other Europe and
Turkey 596 mill.

East, South and
South East Asia
3.790 bn.



Finland connecting distribution networks and international investments

Transport infrastructure and transport service network are among the most important factors enabling international trade and economic growth.



Helsinki as logistics center of Northern Europe

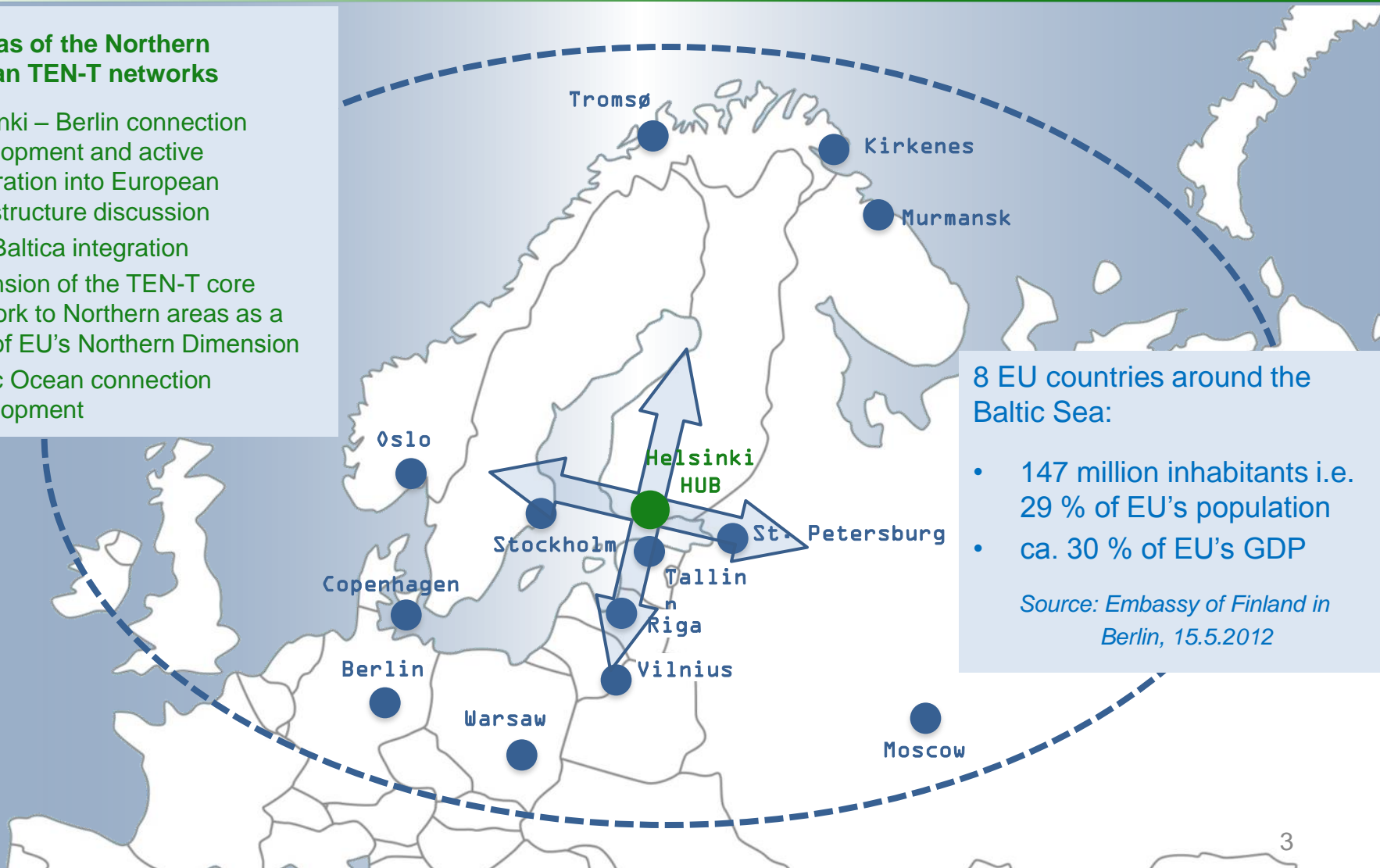
Key areas of the Northern European TEN-T networks

- Helsinki – Berlin connection development and active integration into European infrastructure discussion
- Rail Baltica integration
- Extension of the TEN-T core network to Northern areas as a part of EU's Northern Dimension
- Arctic Ocean connection development

8 EU countries around the Baltic Sea:

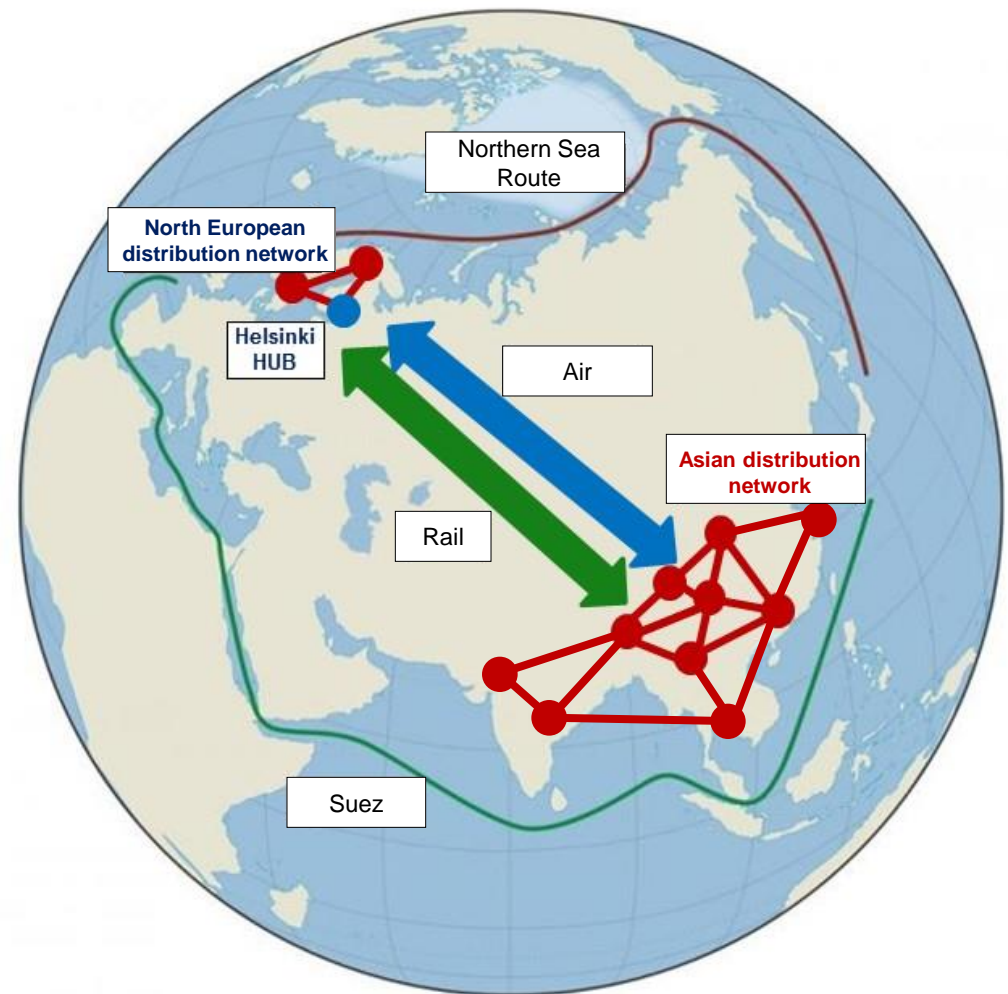
- 147 million inhabitants i.e. 29 % of EU's population
- ca. 30 % of EU's GDP

Source: Embassy of Finland in Berlin, 15.5.2012



Arctic possibilities for growth

- The Arctic region can develop into Europe's largest area of investment. It is estimated that investments worth about EUR 140 billion are planned in the Barents region alone.
- Key sectors are oil, gas/LNG, mining industry, wind power, logistics investments, and the development of the power grid.



Source: *A Strategic Vision for the North*,
Confederation of Finnish Industries, 2015