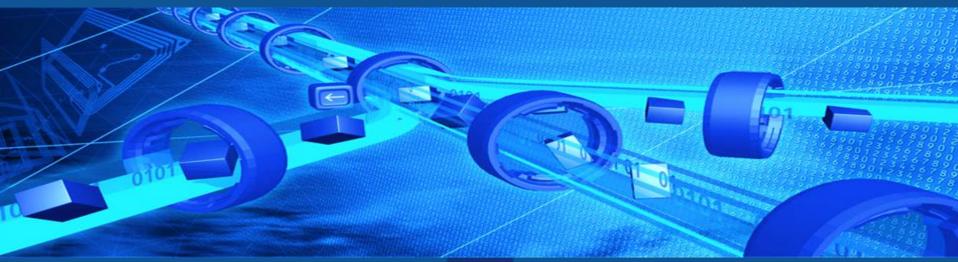


Internet of Things: Europe takes up the challenge!

European Commission - DG CONNECT Gérald Santucci, Head of Unit 'Knowledge Sharing'

Global Forum, 17-18 November 2014, Geneva





Internet of Things is there!

Sensors and objects deployed everywhere

Business adopt IoT

End-users embrace IoT

Internet of Things is NOT there!

No integrated solutions / standards missing No generic reliable connectivity Short-term perspective only



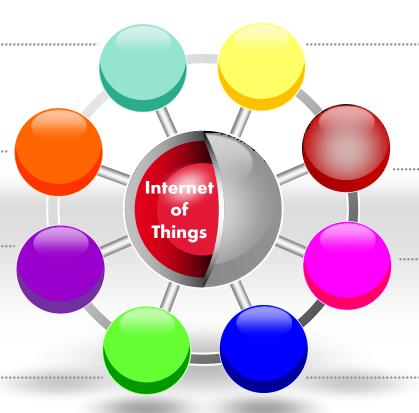
Definition of the Internet of Things

A dynamic global network infrastructure

with self configuring capabilities

based on standard and interoperable communication protocols

where physical and virtual "things"



have identities, physical attributes, and virtual personalities

use intelligent interfaces

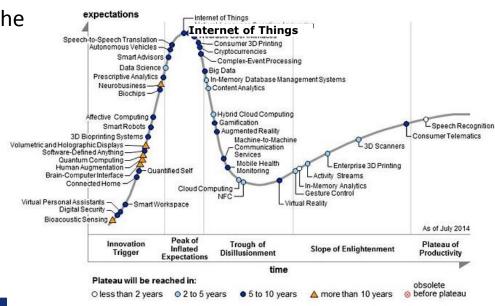
can sense and actuate

into the information network.



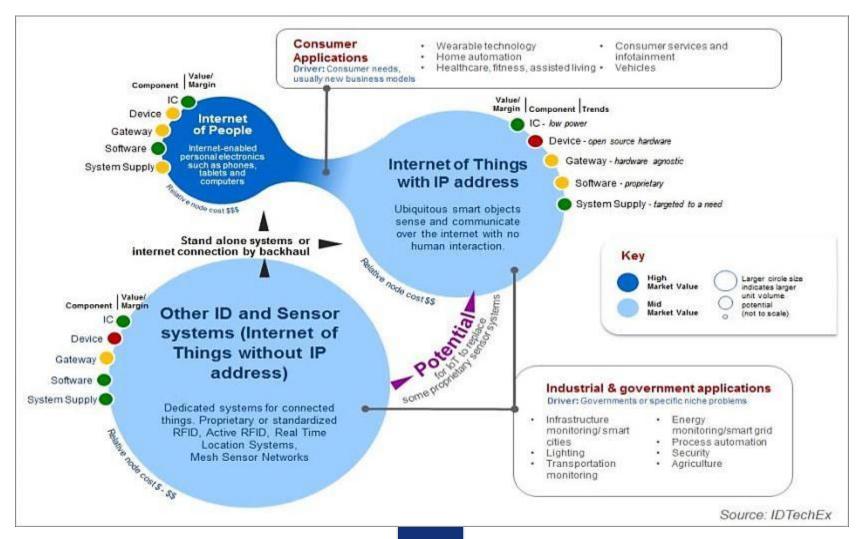
The Internet of Things is on its way forward

- 9 billion 'things' connected to the Internet today Gartner says 26 billion online by
 2020; ABI Research puts that number at 30 billion; Cisco estimates about 50 billion...
- McKinsey estimates 2-6BEUR annual turnover in the coming years
- Large players and SMEs (infrastructure equipment suppliers, telcos, component / system manufacturers, application designers,...) take up IoT
- Stakeholders on all levels to exploit the potential of connectivity and embedded intelligence mix
- Powerful combination of IoT with Cloud, Future Internet, Big Data, Cyber-Physical Systems, Robotics...





Internet of Things Market Potential



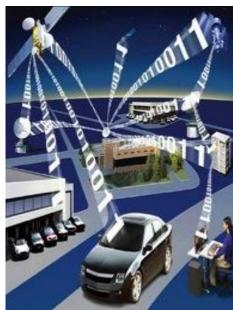


Internet of Things has been continuously supported on research and policy level during FP7

- Research funding over seven years (FP7, CIP, joint calls)
 - Creation of research portfolio 3 FP7 calls with a direct budget of 100 MEUR
 - 5 IPs for conception R&D and piloting
 - > 15 STREPs for specific challenges (e.g. security)
 - 5 CSAs for innovation support and international co-operation
 - Application areas: Smart City, e-Health, Industry, Logistics, ...
 - Support by European Technology platforms EPoSS, ARTEMIS
 - Creation of IERC Internet of Things European Research Cluster
 - Link to Future Internet PPP (Generic Enabler)

Policy support towards innovation and take-up

- Driving IoT Standardisation initiatives
- Convocation of a dedicated IoT Expert Group on IoT Governance
- Exchange and cooperation with MS government initiatives on IoT
- International co-operation on IoT with China, Japan, Korea, Taiwan, US and Brazil
- CAF Connect Advisory Forum IoT workgroup (innovation stakeholder)
- Link to new EC Data Protection Regulation





Results and achievements in wider context

IOT ARCHITECTURES

- IoT Reference Architecture and Open IoT platform
- Clouds of internet-connected objects,
 Open source middleware framework
- City infrastructure as a cloud service (CIaaS)
- Future Internet PPP Generic Enablers and platform approaches (FI-WARE, FI-CORE)
- Adaptive middleware for small solutions and virtual objects
- Open platforms ReAAL and Universaal for home environment (smart home)
- Cyber-physical systems (I4MS) for manufacturing



IoT SOLUTIONS

- IP-based smart objects connectivity with low power consumption
- Naming and identification systems
- Ubiquitous, secure locationbased IoT
- Semantic interoperability approaches
- Reliable communication and self-configuration mechanisms in industry
- Embedded smart objects / Cyber-physical systems
- real-time measuring and decision making solutions





Results and achievements (cont'd)

IOT DEMONSTRATORS

- Use-cases in e-Health, Smart Mobility, Smart Office, Smart Shopping, Smart Home, Tourism, Smart Toys, Smart Agriculture
- Use Cases in European Smart Cities (energy, environment, open data, transport, security, water mgt., social communities, urban regeneration)

<u>Examples</u>

- City-scale smart city experimental research facility (Santander)
- Smart Agrifood for planting and machining (Netherlands, Hungary and Spain)
- Smart Manufacturing for textiles (Pamplona, Naples, Torre de Moncorvo (PT)
- Eco-hotel (Espoo)
- "Citizen as a Sensor" (Malaga)
- Smart Campus platform for future smart spaces (Surrey, Trento)
- Social Connected TV combined with device management (Berlin, Cologne, Lancaster)
- City environment parameter measuring (Las Palmas de Gran Canaria)
- Creative Industry support (CREATI-FI)
- Smart Care / advancing active and healthy ageing



ICT 30 - Internet of Things in WP 2014-15

Internet of Things and Platforms for Connected Smart Objects

- Cutting across several LEIT-ICT areas (smart systems integration, cyberphysical systems, smart networks, big data)
- Bringing together different generic ICT technologies and their stakeholder constituencies
- 51 M€, 2nd call of WP 2014-15 (publication: 15 October 2014)
- Research and Innovation Actions (100% funding) + Coordination and Support Action
- Large Projects
- Mechanism of open competitive calls up to 30% of total budget



ICT 30 – Scope of Research & Innovation Actions

- Architectural concepts and concepts for semantic interoperability for "Platforms for Connected Smart Objects"
 - Dynamically configured infrastructure and integration platforms for covering multiple technologies, multiple devices including robots, and heterogeneous integration levels
 - Integration of smart devices into self-adaptive, robust, safe, intuitive, affordable and interconnected smart network and service platforms
- Reference implementations, including proof-of-concept, large-scale demonstrations and validation driven by innovative use scenarios, e.g. in
 - Smart homes, public spaces and context aware commercial environments
 - Potential use scenarios include health, energy, mobility and commercial services



ICT 30 – Scope of Coordination / Support Action

- Measures for development of ecosystems around the platforms e.g.
 - Communities of open API developers for low cost applications, networking of stakeholders
 - Contribution to pre-normative activities / standardisation, development of business models, innovation activities which aim at stimulating platform adoption
 - Activities to increase societal acceptance and foster specific education
- Funding of one Co-ordination and Support Action to stimulate the collaboration between selected projects and between the potential platforms (including research clusters)
- Preparing for follow-up Work Program, in particular innovation actions



ICT 30 – Expected impact

- European offer for integrated IoT systems and platforms
- Availability of architectures and methodologies to provide IoT turn key solutions
- Dissemination and availability of results for technology adoption and pre-normative activities e.g. in standardisation fora and bodies like the EIT
- Facilitation of platforms for co-creation of products and services in open innovation ecosystems including all relevant stakeholders.



Next steps

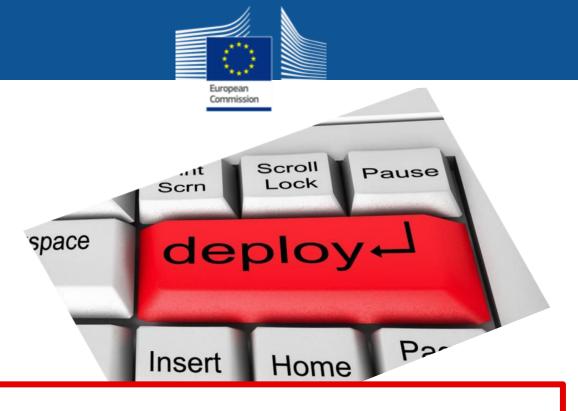
- Publication of Call in 2nd half of 2014
 - Publication date:

• <u>Deadline</u>:

15th October 2014

14th April 2015, 17.00

- 2014 Community building
 - Networking day at IoT Week, London: 20th June 2014
 - Networking event in Brussels: 07th November 2014
 Registration: https://ec.europa.eu/digital-agenda/en/news/community-building-event-internet-things-and-platforms-connected-smart-objects
 - Networking day at CPS info event, Brussels: 17th Dec 2014



Challenges for deployment

- Create sensor environments/platforms
- Customised and Do-it-yourself solutions
- Innovation/business match-making
- Achieve user acceptance
- Evolution of regulations/law



Key challenges

Remaining technological challenges

Security and privacy, connectivity and reliability of data transmission at large scale, semantic interoperability

Risk of fragmentation

Between siloes, between standards, between MS

User acceptability

Privacy, user-friendliness

Moving mainstream without interoperability

Google, Apple, Samsung, General Electric, ...



IoT + Cloud + Big Smart Data Generic Protocols Sensors/ connectivity **Smart Objects Security& Privacy Application** areas Semantics **Business**/ investment Integration models





Realising the Hyper-connected society

Utilise full potential of Smart objects Generic connectivity (part of 5G) Towards a society of trust