



Romanian ICT Overview

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Strategic Objectives

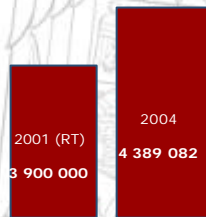
- Increase of the competitiveness of the Romanian economy
- Consolidation of this specific industry (ITC)
- Increased motivation for using new technologies
- Improvement of the citizens' living conditions



Romania: FACTS & FIGURES

Fixed Telephony

No. of fixed telephony subscribers

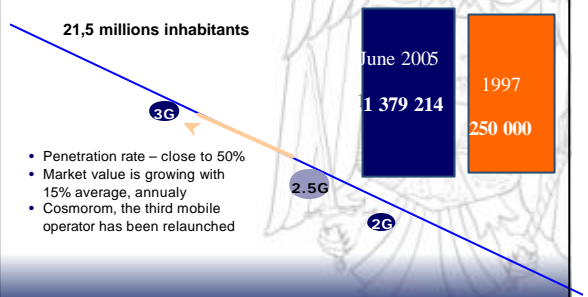


21,5 millions inhabitants



Mobile Telephony

21,5 millions inhabitants

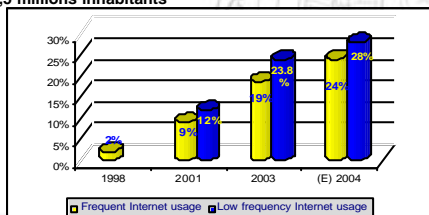


- Penetration rate – close to 50%
- Market value is growing with 15% average, annually
- Cosmorum, the third mobile operator has been relaunched

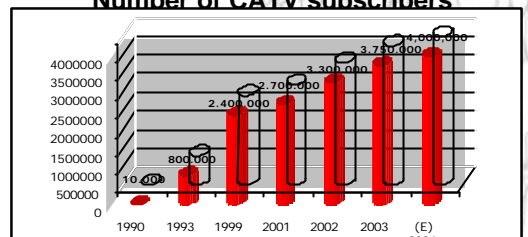


Internet usage

21,5 millions inhabitants

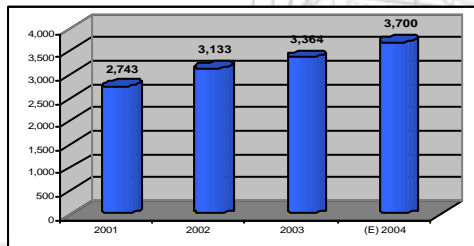


Number of CATV subscribers





The Romanian ITC market (billion euros)



Main Projects

- Knowledge Based Economy
- Universal Service – Telecenters
- CityNet
- PLC



Convergence Related Technologies

- 3G
- PLC
- T-DAB
- WiMax



Current achievements

- Broadband strategy
- New technologies
- The third mobile operator has been relaunched
- Improved regulatory framework



**THANK YOU FOR YOUR
ATTENTION!**