

IT suppliers constraints & industrials vision for transforming E-Health



Global Forum – 8 november 2005
Y. Motel – Vice Chairman

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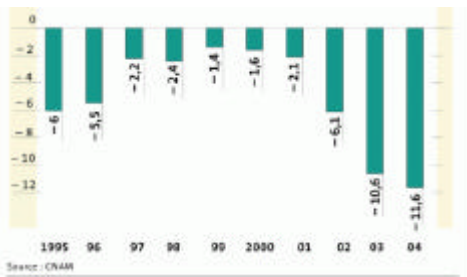
A few figures

- Healthcare Spending: €158 billion
- 10.4% Net Domestic Product
- 2 951 euro per inhabitant

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A very worrying situation



- Deficit has doubled in 10 years
- 2020 forecast : 66 billions of euros yearly

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What should be done ?

“ What all the tracks explored until now to reform our system of public hospital [healthcare system] show is that **information sharing is the key to this evolution** ”

Only 1.5% of hospitals budget is devoted to IT

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Good news

- E-health will be easily adapted as it is non existing at the moment in France
- A political will is now clearly displayed: law on information sharing on a national base (DMP) voted, telemedicine
- IT industrials are organising themselves to help the government (LESISS, SYNTEC informatique, SNITEM)

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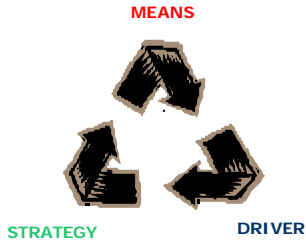
Key to success



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Key to success



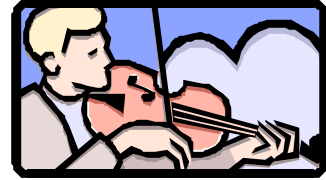
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What to do?

A PLAN



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What to do?

B PLAN

- Identify and treat the obstacles (interoperability, security, legal, business model)
- Publish advices and recommendations to help government decision takers
- Encourage an industrial national and concerted approach

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A strong representation



ABIOTIS
ACCESS VITAL TECHNOLOGIES
ACTIBASE
AGFA Healthcare
ALMERTS (Groupe France Telecom)
ALTERNATIVE Systemes
ARES
AXIGARE
AXWAY (Groupe SOPRA)
CERNER
CALYSTENE
CS3
DICBIT
DIS
EDS
EGLANTINE Informatique
ENOVACOM
EPISLOG
ETIAM
FBI
SEMPLUS
Groupe GREED (Microconcept, Planet HC -R21 - Waid)
HIPPOCAD
INTELLEC
ISIPHARM
Lev -Eau-Sant é Socall S.A. (Compugroup)

LOGICMAX
MC KESSON France
MEDIANE
MEDISCS
MEDASYS
MEOTRANS
MICRO 8
OUVREZ LA BOTE
PLANET HC
PCHRPPI
PROKOV EDITIONS
SAFICARD
SEPHIRA
SETEC
SIEMENS
SIGMA MICRO (Groupe YASIAN)
SNAL
SNEPA -Aptecye
SNR
SOLI
SYMPHONIE ONLINE
TELEVITALE
UNIMEDICINE
VOLINTIS
XIRING
XPRT Medicine

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Conclusion

- A clear government strategy
- A strategy centrally driven with the government acting with the other actors
- Adapted means

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