

Empowering a Connected Society in a Digital World

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Outline



- Regulatory challenges in a rapidly evolving environment
- What online broadcasting is shaping to be
- The opportunities offered by a connected society
- Conclusion

Regulatory challenges in a rapidly evolving environment



Industry Consolidation (Mega Mergers)

Canada has seen several waves of industry consolidation forced upon by competition and the need to create synergies, economies of scale, and access to larger markets



Deregulation and reliance on market forces

- ⇒ Increased reliance on market forces resulting in the deregulation of local telephone services
- ⇒ In light of the rapid evolving broadcasting environment, the CRTC commissioned an independent study to analyse the current regulatory frameworks and make recommendations on the best approaches to take.

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Regulatory challenges in a rapidly evolving environment



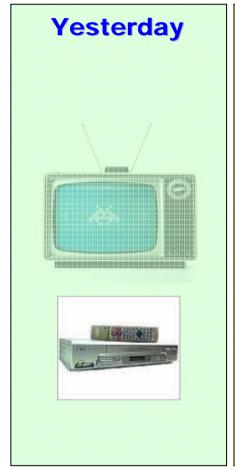
New Media Broadcasting

- ⇒ Broadcasting on-line is changing program viewing from a passive medium for audiences to an interactive channel brought about by its convergence with other media
- opening new avenues of social interactions and bringing together media producers, advertisers and consumers in innovative ways

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What online broadcasting is shaping to be







Linear experience



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Interactive Broadcasting

CRTC

The opportunities offered by a connected society



Attributes of Participatory Cultures

- fosters the creation, circulation, and interpretation of content to serve personal and collective interests;
- builds on collective knowledge, bringing together innovative ways for entertainment, business, and education

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 creates closer, more rewarding relationships between media producers and consumers



Conclusion



HARNESSING OUR COLLECTIVE RESOURCES

- **⇒** Leverage common synergies
 - ⇒ Harness our collective knowledge to address current and future challenges, exchange policy research and best practices



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