

environment

Global Forum - November 2004

eBay's business

The World's Online Marketplace

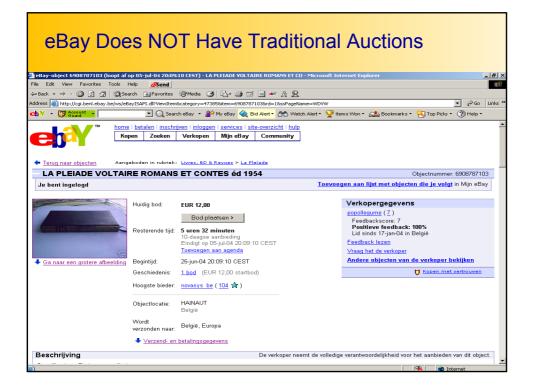


eBay's vision

Provide a global online trading platform where practically anyone can trade practically anything

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Some interesting facts... (Q3 2004)

- 125 Million Registered users
- 348 Million Listings
- USD 8,3 Billion Gross Merchandise Value
- 430.000 people in the US make a full-time or part-time living selling on eBay

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Some interesting facts...

International...

 eBay Motors UK sold almost 2.5 times the vehicles of the country's largest independent car dealer in 2003.





Some interesting facts...

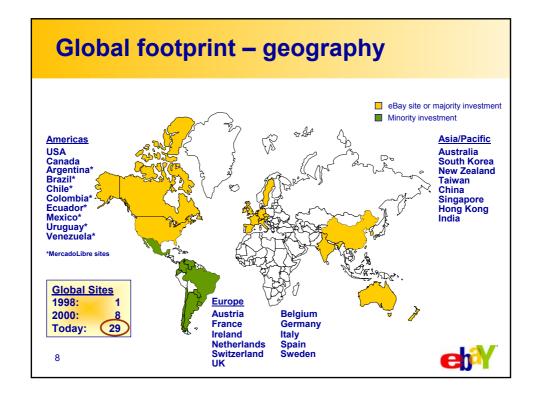
International...

 17% of all personal parcels shipped by Deutsche Post AG were items sold on eBay Germany in Q2-04.



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Privacy Vision

- Provide an open environment that facilitates online trade through trust
- Trust is facilitated by the fair information principles, and by providing our users with:
 - notice and communication
 - choice and control
 - security, authentication and enforcement
- Trust is earned with integrity and time



Privacy the eBay Way

Recent Trust Numbers*

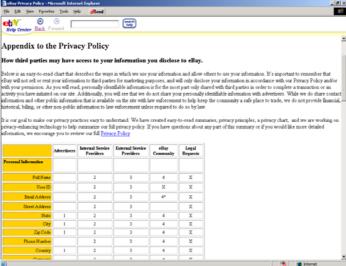
- I trust that eBay is abiding by it's Privacy Policy = >90%
- eBay does not sell PII to third parties = >90%
- eBay has adequate security to protect my PII = >90%
- Before registering, did you read the privacy policy = 69%
- Of those who read it, 89% thought it was not difficult to read
- How satisfied are you with eBay's overall privacy practices, taking SPAM, trust, security, and all other privacy factors into account = >90%

*Survey conducted Q1-Q2 2003 of 2000 current users, mainly buyers, through random participation by an email invitation. Responses are those that did not disagree with the statements above.

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Privacy the eBay Way - Transparent





Privacy the eBay Way - Consent



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Privacy Paradigm Issues

- · Retention v. Deletion
 - Conflicting requests from users.
 - "Please delete all my information and never communicate with me again."
 - Retention for primary use of data, with/out consent
 - Deletion in the face of legal, regulatory and audit compliance
- How to continue protecting the consumer against Fraud?



